



THE RPM GROUP

RPM Automotive Group Ltd
6-18 Antonella Court,
Dandenong South, VIC 3175
ABN: 34 002 527 906

6 January 2023

The Listing Manager
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

RESULTS OF SHARE PURCHASE PLAN

The Directors of RPM Automotive Group Limited are pleased to announce that the Share Purchase Plan ("SPP"), which closed on 3 January 2023, was well supported by shareholders. A total of \$685,000 in applications has been accepted by the Directors. Accordingly, a total of 4,151,559 Shares will be allotted.

As the SPP was underwritten in respect to \$1m then an additional \$315,000 will be issued to Collins St Value Fund (the underwriter) and the additional issue of 1,909,091 Shares will be allotted.

The Directors acknowledge and appreciate the support of shareholders who participated in the SPP.

Authorised for release by the Board.

Yours faithfully
RPM Automotive Group Limited

A handwritten signature in black ink, appearing to read 'W J Kernaghan', written over a horizontal line.

W J Kernaghan
Company Secretary

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