



THE RPM GROUP

RPM Automotive Group Ltd  
6-18 Antonella Court,  
Dandenong South, VIC 3175  
**ABN: 34 002 527 906**

13 December 2022

The Listing Manager  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**Share Purchase Plan - Notice Given Under Class Order (CO 09/425)**

RPM Automotive Group Limited ('RPM') gives notice under paragraph 7(f) (ii) of ASIC Instrument 2019/547 that:

1. RPM will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 or 6D.3 of the Corporations Act 2001 (Cth) (Act);
2. This notice is provided in accordance with ASIC Instrument 2019/547;
3. As at the date of this notice, RPM has complied with the provisions of Chapter 2M of the Act as they apply to RPM and section 674 of the Act: and
4. As at the date of this notice there is no information that is excluded information (as that term is used in sections 708A (7) and (8) or subsections 1012DA(7) and (8) of the Act) as if the notice were a notice under paragraph 708(A)(5)(e) or 1012DA(5)(e) of the Act in relation to RPM.

Yours faithfully  
RPM Automotive Group Limited

A handwritten signature in black ink, appearing to read 'W J Kernaghan', written over a horizontal line.

W J Kernaghan  
Company Secretary

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