

ASX Announcement  
19 January 2021

### **SUCCESSFUL \$5.1M CAPITAL RAISING COMPLETED**

RPM Automotive Group Limited (ASX:RPM or the Company) is pleased to announce that the Company has successfully completed its capital raising (as announced on 18 November 2020).

The raising was divided into two tranches and the company is pleased to announce that tranche 2 is now complete and the total of \$5,141,350 (before expenses) has now been received.

The capital raising will enable the company to advance its operations together with providing working capital and funding for potential new opportunities.

**RPM Managing Director Clive Finkelstein said:**

*"We are delighted with the capital raising outcome and humbled by the support we have received from all concerned."*

*"RPM is now in a position to actively pursue its expansion plan and the board is confident that the company has the necessary funding to achieve its medium-term expansion targets."*

This announcement was approved, and authorised for release, by The RPM's Board of Directors.

**For further information, please contact:**

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Mr Clive Finkelstein  
Chief Executive Officer  
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Mr Grant Carman  
Non-Executive Chairman  
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**RPM** is focused on the health, well-being and safety of both our staff and customers and continue to provide the appropriate sanitation measures and social distancing regimen.

**About RPM:** RPM Automotive Group Limited is a leading player in the Australian Automotive Aftermarket comprising a number of businesses involved in: importing, wholesaling and retailing of tyres, mechanical repairs, motorsport apparel and safety equipment, niche manufacturing and a roadside assistance service for the transport industry. RPM owns brands, such as: RPM Racewear, Carline, Genie, Air Anywhere, Formula Off-Road, RPM Autoparts.

#### Important Information and Disclaimer

This announcement may contain forward-looking statements, which include all matters that are not historical facts. Without limitation, indications of, and guidance on, future earnings and financial positions and performance are examples of forward-looking statements.

Forward-looking statements, including projections or guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including RPM). In particular, no representations, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based.



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