

25 August 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice Given Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by RPM Automotive Group Limited ('RPM') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act') in relation to an issue of 8,333,333 fully paid ordinary shares by RPM without disclosure to investors under Part 6D.2 of the Corporations Act on 25 August 2021.

As at the date of this notice, RPM has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to RPM; and
- (b) section 674 of the Corporations Act.

RPM confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses of RPM; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This announcement was authorised for release by the Board.

Yours faithfully
RPM Automotive Group Limited



Wayne Kernaghan
Company Secretary



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